

力鵬企業股份有限公司 LI PENG ENTERPRISE CO., LTD

Code:1447

2019 CONFERENCE



Disclaimer Clause

DISCLAIMER:

- ▲ This PPT encloses the info. of the company's internal and external data and includes the business performance, financial statement, and sales development.
- ▲ Lealea doesn't enclose any financial prediction. There might be variation or difference from actual situation if Q&A involves any predictive sales, industrial or financial matters. This is subject to the market demand & supply, price variation, competition, international economy, exchange rate or downstream/upperstream...etc.
- ▲ Company prospection in PPT is based on Lealea's point of view, and it may vary by time. Lealea is not responsible for any instant update nor reminder.

Agenda

- Company Profile
- —. Production Capabilities
- 三. Mani Production
- 四. Performance
- 五. Field Trend(SWOT)
- 六. Solution





Company Profile

Established Year: 1975

Paid-in Capital: NT91.45 billion

Chairman: James Kuo

Employees: 1353

Date of Listing: 1992 (NO.1447)





Production Capabilities

1. Nylon 6 Polymerization & Spinning Plant:

Polymerization process (5 Lines) 33,000 T/Month

New Polymerizaation (L Line) 15,000 T/Month

Nylon 6 spinning plant(FDY&DTY) 3,000 T/ Month



2. Wwaving & Dyeing Plant:

W.J Weaver: 361sets→ Greige 280M yards/month

A.J Weaver: 184sets → Greige 150M yards/month

Warper: 44 sets → Fabric 80,000 yards/month

Knitters: 15sets → Fabric 70,000 kgs/month

Yarn dye: 16sets → 250 mt/month

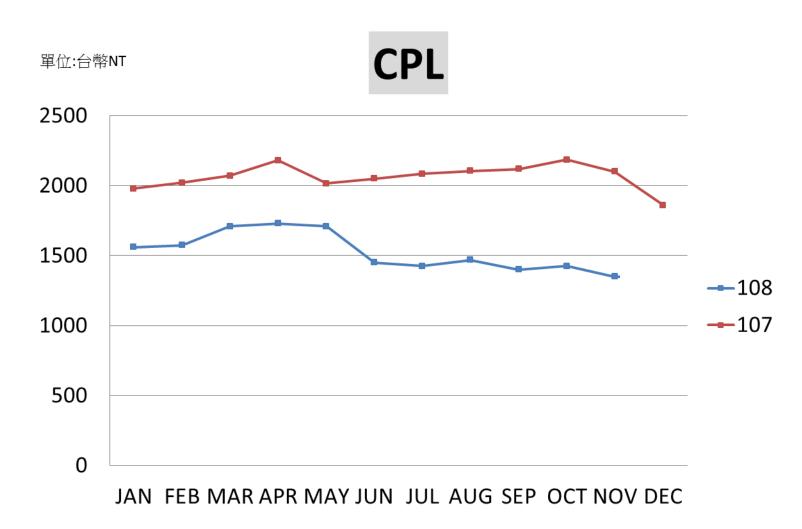
Setting: 12sets



Main Product

- 1.Nylon 6 Chips (SD \ FD \ BR), Engineering Plastic Chips \ Nylon 6 Yarn(POY \ FDY)
- 2.Fabric (Garment 72% \ Home textile 26% \ Other2%)
- 3. Yarn Dye
- 4.Piece Dye

Material Trend



LiPeng Division Revenue & Income

							Unit: Thousand
	01 Jan-30 Sep, 2019						
	Nylon Dept.	Fabric Dept.	Overseas Trading Dept.	Yarn Dye & Other dept	Subtotal	Write-off	Total
Operating Income	\$9,850,354	\$2,978,421	\$1,091,309	\$118,267	\$14,038,351	(\$2,741,798)	\$11,296,553
Operating Cost	(<u>9,796,822</u>)	(2,640,881)	(1,081,844)	(123,111)	(13,642,658)	<u>2,741,798</u>	(10,900,860)
Gross Profit	53,532	337,540	9,465	(4,844)	395,693	-	395,693
Management Expenses	(276,701)	(223,762)	(16,377)	(<u>8,474</u>)	(525,314)		(<u>525,314</u>)
Operation net income	(<u>\$223,169</u>)	<u>\$113,778</u>	(\$6,912)	(<u>\$ 13,318</u>)	(<u>\$129,62</u>)	<u>\$</u> -	(129,621)
N.O income and expenditure							318,628
Pre-tax Income							<u>\$189,007</u>
	101 Jan-30 Sep, 2018						
	Nylon Dept.	Fabric Dept.	Overseas Trading Dept.	Yarn Dye & Oth dept	ner Subtotal	Write-off	Total
Operating Income	\$13,399,460	\$2,526,478	\$3,357,248	\$112,977	\$19,396,163	(\$5,382,93)	\$14,013,230
Operating Cost	(<u>12,925,632</u>)	(<u>2,348,486</u>)	(3,317,914)	(119,241)	(18,711,273)	<u>5,382,889</u>	(13,328,384)
Gross Profit	473,828	177,992	39,334	(6,264)	684,890	(44)	684,846
Management Expenses	(270,506)	(240,842)	(25,907)	(<u>7,904</u>)	(<u>545,159</u>)	<u>22</u>	(<u>545,137</u>)
Operation net income	<u>\$203,322</u>	(<u>\$62,850</u>)	<u>\$13,427</u>	(<u>\$14,168</u>)	<u>\$139,731</u>	(<u>\$22</u>)	139,709
N.O income and							402.803

\$542,512

Pre-tax Income

Industry Trend _ Strengths

- 1. Vertical Integrated production for fast responded R&D and for bulk order (Polymerization, spinning, texturing, weaving/knitting, dyeing & retailer)
- 2. Mature production technique for good quality of recycled material.
- 3. Smart management & Industry 4.0
- 4. LIBOLON Indonesia, New production plant from 2018 for local garment production and local market.
- 5. Lower Nylon6 cost: material(CPL) capacity expansion.
- 6. Export market to Brazil will increase: Lowest anti-dumping rate in industry

Industry Trend _ Weaknesses

- 1. China's low price for big volume items in Nylon chip & yarn.
- 2. Higher cost from labor & production (Mandatory dayoff & strict environmental protection law)
- 3. Restriction to Coal burning boiler-Higher cost

 △ Domestic demand will go down cuz many downstream
 moves to S.E Asia.
 - △ Trade war and duty barrier from export market.

Solution

- 1.Diverse Nylon chip sales to S.E Asia & Latin America & More product to ENPLA grade.
- 2. Increase upholstery & functional fabric sales (40 sets weaving machine for fabric width: 3m)
- 3. More investment to Environmental protection & fabric recycling Facility.
- 4. More tolling business & multi processing fabric.
- 5. More cooperation with high end brands.
- 6. More development to Ecoya product & Nylon microdenier fabric.



ANNUAL EXHIBITION

Heimtextil
ISPO Winter
Performance Day
Outdoor Retailer
Intertextile Pavilion
Funcional Fabric Fair
Sourcing at Magic show

Intertextile Shanghai Hometextile

Texworld Paris
TITAS
Funcional Fabric Fair
Performance Day





LIBOLON, Asia's leading high-tech dyeing plant

LIBOLON智慧染整廠 亞洲先達

近年推出綠色再生纖維產品,展現強大品牌價值與永續經營拓展

文/李水蓮

全球超入循環經濟、長期供 應國際前10大品牌的LIBOLON (力寶龍),近年來持續推 出錄色再生纖維產品「RePET 環保聚酯再生纖維」、「 ReEcoya回收原液染色纖維」

・「NylonPlus尼耀回收纖維」 写線色循環概念産品・展現 「LIBOLON」高規格、嶄新視 野、強大品牌價值與永續經營 拓展。

力麗副總經理陳漢卿表示 ·LIBOLON實踐環保及永鎖發 展·以「Green Circle」概念 為主軸·與客戶共同實現從「 搖籃到搖籃C2C」的概念。自 2014年加入新產品線一針錄事 業以及投入尼龍/聚酯染色紗 (Yarn dye)。除平錄領域外 ·更跨足針鎖領域及高科技用 布·並投入人力研究尼龍染色 紗之開發。

近年來LIBOLON的「REPET」 、「Ecoya」、「ReEcoya」、 「NylonPlus」等綠色循環概 念產品・並且通過Bluesign、 DeKo-tex、ZDHC等環保安全認 證、供應全球前10大品牌商。 包括DECATHLON、HAM、Adidas 、Patagonia、Jack Wolfskin 、TRCTERYX、Academy、



UNIQLO、GORE、SALEWA等,深 受日本、美國和歐洲市場的青 L1B0L0K是力職、力勵的共 的生產線等 同品牌,從粒子至布料的上下 實環保循環 游一條脈生產,以及全自動化 經營邁進。

的生產線等,並從企業內部落 實環保循環經濟理念,向永續 經營類進。 ◆受惠於循環經濟處起,LIBOLON綠色循環概念產品,伊 應全球品牌使用。力麗樂團董事長郭紹儀(左)、力麗爾 總經理陳漢卿(右)於台北紡織展合影。■/李水夏

Brand customer

Europe











Usa







































































