

Code:1447

## 力鵬企業股份有限公司 LI PENG ENTERPRISE CO., LTD

**2020 CONFERENCE** 



### **Disclaimer Clause**

#### **DISCLAIMER:**

- ▲ This PPT encloses the info. of the company's internal and external data and includes the business performance, financial statement, and sales development.
- ▲ Lealea doesn't enclose any financial prediction. There might be variation or difference from actual situation if Q&A involves any predictive sales, industrial or financial matters. This is subject to the market demand & supply, price variation, competition, international economy, exchange rate or downstream/upperstream...etc.
- ▲ Company prospection in PPT is based on Lealea's point of view, and it may vary by time. Lealea is not responsible for any instant update nor reminder.

## **Agenda**

- Company Profile
- —. Production Capabilities
- 三. Mani Production
- 四. Performance
- 五. Field Trend(SWOT)
- 六. Solution





## **Company Profile**

**Established Year**: 1975

Paid-in Capital: NT91.45 billion

Chairman: James Kuo

Employees: 1353

**Date of Listing**: 1992 (NO.1447)





### **Production Capabilities**

### 1. Nylon 6 Polymerization & Spinning Plant:

Polymerization process (5 Lines) 33,000 T/Month

New Polymerizaation (L Line) 15,000 T/Month

Nylon 6 spinning plant(FDY&DTY) 3,000 T/ Month



#### 2. Wwaving & Dyeing Plant:

W.J Weaver: 361sets→ Greige 280M yards/month

A.J Weaver: 184sets → Greige 150M yards/month

Warper: 44 sets → Fabric 80,000 yards/month

Knitters: 15sets → Fabric 70,000 kgs/month

Yarn dye: 16sets → 250 mt/month

Setting: 12sets

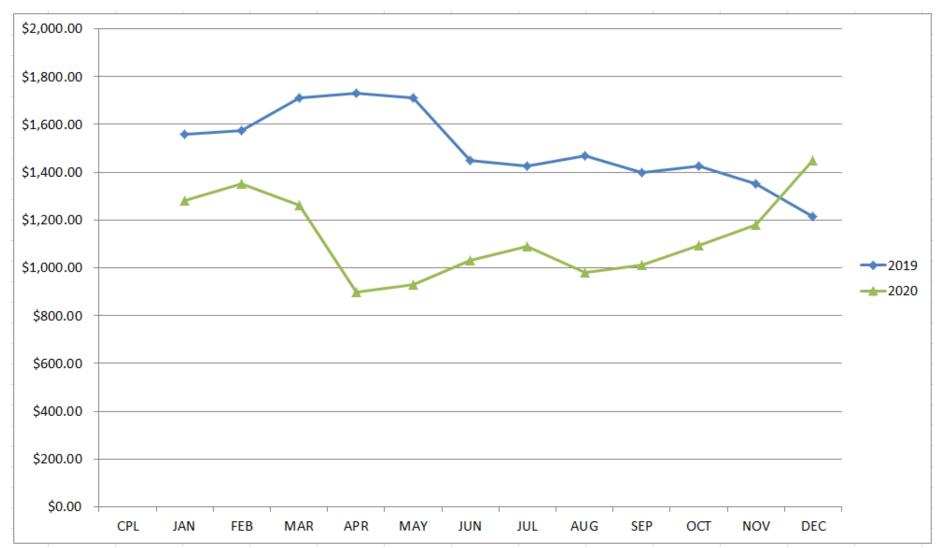


### **Main Product**

- 1.Nylon 6 Chips (SD \ FD \ BR), Engineering Plastic Chips \ Nylon 6 Yarn(POY \ FDY)
- 2.Fabric (Garment 72% \ Home textile 26% \ Other2%)
- 3. Yarn Dye
- 4.Piece Dye

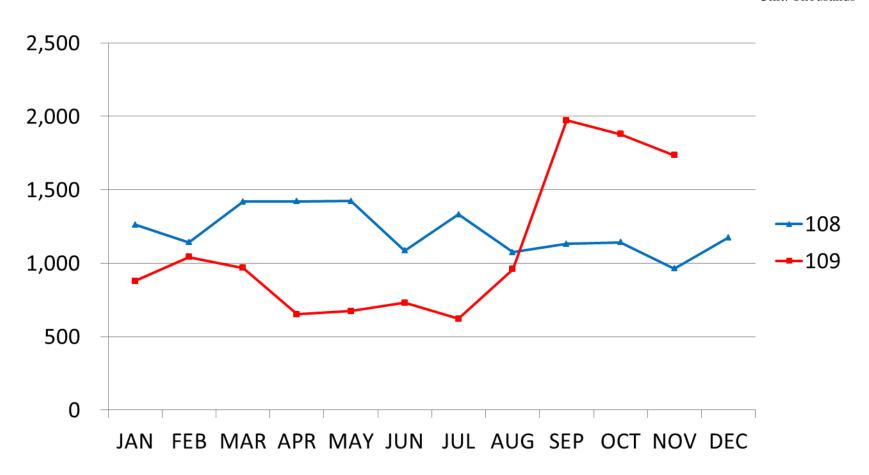
## **Material Trend**

Unit: US



## LiPeng Division Revenue

**Unit: Thousands** 



# LiPeng Division Revenue & Income

#### LP Fabric Business

Q'TY	Fabric Dye(Greige+fabric dye)			Commission Fabric dye		Yarn dye
Year/Item	Woven dyed fabric( yd)	Woven greige fabric (yd)	Knitting fabric (mt)	Woven fabric (yd)	Knitting Fabric (mt)	(mt)
2020	25,901,552	2,753,324	712	12,574,060	2,342	752
2019	46,862,674	2,927,871	278	14,162,063	2,319	915
Comparison	-20,961,122	-174,547	434	-1,588,003	23	-163
%	-45%	-6%	156%	-11%	1%	-18%

### LP Nylon Business

Year/Item	ENPLA Chip(mt)	Textile Chip(mt)	Master Batch(mt)	Nylon yarn(mt)	Tolling(mt)	Total
2020	40,968	68,452	1,214	24,585	2,473	137,692
2019	42,279	82,094	1,125	29,264	7,010	161,772
Comparison	1,311	13,642	-89	4,679	4,537	24,080
%	3%	17%	-8%	16%	65%	100%

## **Industry Trend** \_ Strengths

- 1. Vertical Integrated production for fast responded R&D and for bulk order (Polymerization, spinning, texturing, weaving/knitting, dyeing & retailer)
- 2. Mature production technique for good quality of recycled material.
- 3. High technique of fabric design and dyeing.

  LIBOLON Indonesia, New production plant for local
  garment production and local market. Reduce the RCEPT impact
  from Taiwan.
- 4. Lower Nylon6 cost: material(CPL) capacity expansion.

Export market to Brazil will increase: Lowest anti-dumping rate in industry

## **Industry Trend** \_ Weaknesses

- 1. China's low price for big volume items in Nylon chip & yarn.
- 2. Higher production cost from the restriction of coal burning boiler.
- 3. Higher export barrier from Taiwan to South East Asia due to RCEP.
- 4. Business impact from uncertainty of COVID-19.

### Solution

- 1.Diverse Nylon chip sales to S.E Asia & Latin America & More product to ENPLA grade.
- 2. Full development to Electronic devices & Anti-Virus yarn.
- 3. Post-epidemic era: Increasing market demand from Asia from brands (Adidas \ H&M \ Patagonia \ Arc'teryx \ Jack Wolfskin \ Decathlon \ Uniqle) to cover market loss in Europe & Higher demand to Recycle products.
- 4. More tolling business & multi processing fabric.



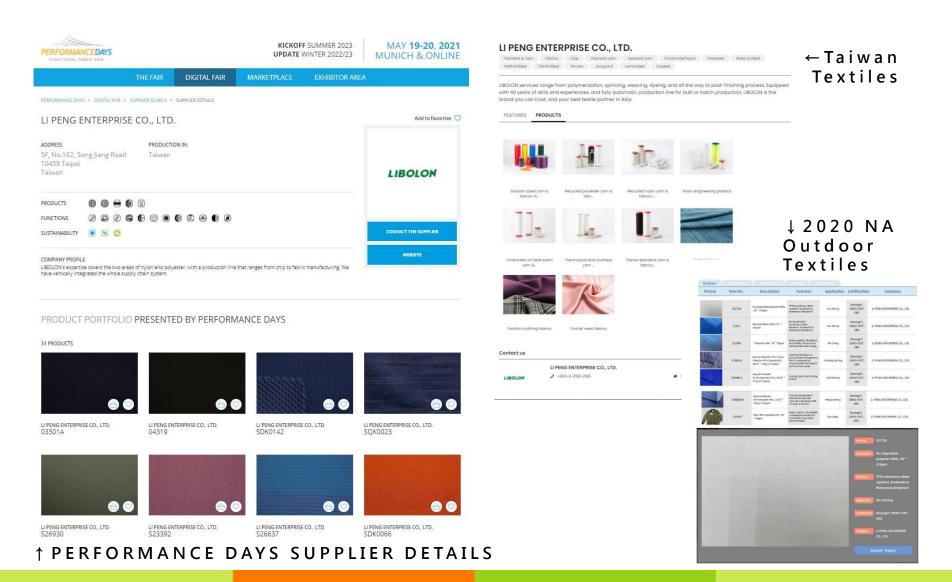
### **ANNUAL EXHIBITION**

2020 TITAS Show





### **ANNUAL EXHIBITION- ONLINE**



### **Brand customer**

Europe











Usa





























































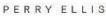


















































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